

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

Objection Deadline: March 30, 2022 at 12:00pm (ET)

**COVER SHEET OF TWENTY-SEVENTH MONTHLY FEE STATEMENT OF
JEFFERIES LLC FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT
BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM JANUARY 1, 2022 THROUGH JANUARY 31, 2022**

Name of Applicant:	Jefferies LLC
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	November 21, 2019 <i>nunc pro tunc</i> to October 4, 2019
Period for Which Compensation and Reimbursement Are Requested:	January 1, 2022 through January 31, 2022
Amount of Compensation Requested:	\$225,000.00
Amount of Compensation Requested Immediately:	\$180,000.00 (80% of \$225,000.00)
Amount of Compensation Held Back:	\$45,000.00 (20% of \$225,000.00)
Amount of Expense Reimbursement Requested:	\$688.00
This is a(n):	monthly <input checked="" type="checkbox"/> interim <input type="checkbox"/> final application <input type="checkbox"/>

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

TWENTY-SEVENTH MONTHLY FEE STATEMENT OF JEFFERIES LLC

HOURS BY CATEGORY AND PROFESSIONAL
January 1, 2022 through January 31, 2022

Jefferies LLC
Summary of Hours by Category

Category Code #		Hours
1	Case Administration / General	-
2	Sale Process	-
3	Creditor Communication	76.5
4	Debtor Communication	10.5
5	DIP Financing	-
6	Testimony Preparation	-
7	Plan of Reorganization	4.5
8	Travel	-
9	Due Diligence	57.0
10	Business Plan	92.0
11	Case Strategy	-
		<u>240.5</u>

Jefferies LLC
Summary of Hours by Professional

Name	Position	Hours
Leon Szlezinger	Co-Head/Managing Director, Debt Advisory & Restructuring	34.0
Jaspinder Kanwal	Senior Vice President, Debt Advisory & Restructuring	38.0
Kevin Murray	Vice President, Debt Advisory & Restructuring	49.0
Kamil Abdullah	Analyst, Debt Advisory & Restructuring	56.5
Kevin Sheridan	Co-Head/Managing Director, Global Healthcare Investment Banking	20.0
James Wiltshire	Vice President, Global Healthcare Investment Banking	8.0
William Maselli	Vice President, Global Healthcare Investment Banking	15.5
Connor Hattersley	Associate, Global Healthcare Investment Banking	19.5
		<u>240.5</u>

TWENTY-SEVENTH MONTHLY FEE STATEMENT OF JEFFERIES LLC

EXPENSES BY CATEGORY
January 1, 2022 through January 31, 2022

Category	January 2022
Meals	\$ -
Transportation	-
Travel	-
Presentation Services	-
Printing Services	-
Legal	688.00
General	-
Total Expenses	\$688.00

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**TWENTY-SEVENTH MONTHLY FEE STATEMENT OF JEFFERIES LLC FOR
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT
BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM JANUARY 1, 2022 THROUGH JANUARY 31, 2022**

Jefferies LLC (“Jefferies”),² the investment banker for the official committee of unsecured creditors (the “Committee”) in the chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the “Debtors”), submits this monthly fee statement (this “Fee Statement”) requesting (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the period from January 1, 2022 through January 31, 2022 (the “Compensation Period”) in the amount of \$225,000.00; (b) payment in the amount of \$180,000.00, which is equal to 80% of Jefferies’ unpaid fees earned during the Compensation Period; and (c) reimbursement of 100% of the actual and necessary expenses incurred by Jefferies

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² Capitalized terms used but not otherwise defined herein have the meanings given to such terms in the Retention Application (as defined below).

during the Compensation Period in connection with its services to the Committee in the amount of \$688.00. In support of this Fee Statement, Jefferies respectfully represents as follows:

Jurisdiction and Venue

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of this matter is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

Background

2. On September 15, 2019 (the “Petition Date”), each of the Debtors filed a voluntary petition with this Court for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

3. On September 26, 2019, the United States Trustee for the Southern District of New York (the “U.S. Trustee”) appointed a Committee pursuant to section 1102 of the Bankruptcy Code [Docket No. 131]. Shortly after its appointment, the Committee selected Jefferies as its investment banker.

4. On November 5, 2019, the Committee filed an application to employ and retain Jefferies as its investment banker under sections 328(a) and 1103(a) of the Bankruptcy Code, *nunc pro tunc* to October 4, 2019, pursuant to the terms and subject to the conditions of the engagement letter (the “Engagement Letter”) between Jefferies and the Committee dated as of October 4, 2019 [Docket No. 425] (the “Retention Application”). A copy of the Engagement Letter was annexed to the Retention Application as Exhibit B.

5. On November 21, 2019, the Court entered the order granting the Retention Application [Docket No. 526] (the “Retention Order”). Subject to application to the Court, the Retention Order, among other things, authorized the Debtors to pay, reimburse and indemnify

Jefferies in accordance with the terms and conditions of, and at the times specified in, the Engagement Letter as modified by the Retention Order.

6. On November 21, 2019, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “Interim Compensation Order”), which generally sets forth the procedures for interim compensation and expense reimbursement for all retained professionals in these cases. The Interim Compensation Order provides that each professional shall, on before the last day of each calendar month following the month for which compensation is sought or as soon thereafter as reasonably practicable, file and serve a statement requesting allowance and payment of compensation for services rendered and reimbursement of expenses incurred during the preceding month (each a “Monthly Fee Statement”). Parties have 14 days following the filing of a Monthly Fee Statement to object to such Monthly Fee Statement (the “Objection Deadline”). At the expiration of the Objection Deadline, the Debtors are required to promptly pay 80% of the fees and 100% of the expenses requested in the applicable Monthly Fee Statement to which no objection has been served.

Relief Requested

7. By this Fee Statement, Jefferies requests (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the Compensation Period in the amount of \$225,000.00, representing the Monthly Fee for the period from January 1, 2022 through January 31, 2022; (b) payment in the amount of \$180,000.00, which is equal to 80% of Jefferies’ unpaid fees earned during the Compensation Period; and (c) interim allowance and reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Committee in the amount of \$688.00.

8. All services for which compensation is requested by Jefferies were performed during the Compensation Period on behalf of the Committee. Although Jefferies, in line with market convention, does not bill by the hour, Jefferies kept track of its post-petition time in half-hour increments in accordance with the Retention Order. Such time records are attached hereto as Exhibit A.

9. The fees charged by Jefferies have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Jefferies for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Jefferies submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

Actual and Necessary Expenses

10. Jefferies also incurred certain necessary expenses during the Compensation Period for which it is entitled to reimbursement under the Retention Order. As set forth in greater detail in the summary attached hereto as Exhibit B, Jefferies' total expenses incurred during the Compensation Period are \$688.00, including outside counsel fees as permitted under the Retention Order.

WHEREFORE, Jefferies respectfully requests (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the Compensation Period in the amount of \$225,000.00, representing the Monthly Fee for the period from January 1, 2022 through January 31, 2022; (b) payment in the amount of \$180,000.00, which is equal to 80% Jefferies' unpaid fees earned during the Compensation Period; and (c) interim allowance and reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Committee in the amount of \$688.00.

Dated: March 16, 2022
New York, New York

Respectfully submitted,

/s/ Leon Szlezinger

Leon Szlezinger
Managing Director and Joint Global Head of
Debt Advisory & Restructuring
JEFFERIES LLC

Exhibit A

Time Records of Jefferies Professionals

Date	Banker	Comments	Hours	Category
January 1, 2022 - January 31, 2022 Hours for Creditor Communication			76.5	
01/04/22	Kevin Murray	Review of UCC memos / reports	1.0	3
01/04/22	Kamil Abdullah	Review of UCC memos / reports	1.0	3
01/05/22	Leon Szeizinger	Attend UCC update call	1.0	3
01/05/22	Leon Szeizinger	Review of UCC memos / reports	1.0	3
01/05/22	Jaspinder Kanwal	Attend UCC update call	1.0	3
01/05/22	Jaspinder Kanwal	Review of UCC memos / reports	1.0	3
01/05/22	Kevin Murray	Attend UCC update call	1.0	3
01/05/22	Kevin Murray	Review of UCC memos / reports	1.0	3
01/05/22	Kamil Abdullah	Attend UCC update call	1.0	3
01/05/22	Kamil Abdullah	Review of UCC memos / reports	1.0	3
01/05/22	Kevin Sheridan	Attend UCC update call	1.0	3
01/05/22	James Wiltshire	Attend UCC update call	1.0	3
01/05/22	William Maselli	Attend UCC update call	1.0	3
01/05/22	Connor Hattersley	Attend UCC update call	1.0	3
01/10/22	Leon Szeizinger	Attend UCC update call	1.0	3
01/10/22	Jaspinder Kanwal	Attend UCC update call	1.0	3
01/10/22	Kevin Murray	Attend UCC update call	1.0	3
01/10/22	Kamil Abdullah	Attend UCC update call	1.0	3
01/10/22	Kevin Sheridan	Attend UCC update call	1.0	3
01/11/22	Kevin Murray	Review of various UCC reports / memos	1.0	3
01/11/22	Kamil Abdullah	Review of various UCC reports / memos	1.0	3
01/12/22	Leon Szeizinger	Coordinate with Province re committee presentation	1.0	3
01/12/22	Leon Szeizinger	Review of various UCC reports / memos	1.0	3
01/12/22	Jaspinder Kanwal	Review of various UCC reports / memos	1.5	3
01/13/22	Leon Szeizinger	Present new business plan summary to UCC	1.0	3
01/13/22	Jaspinder Kanwal	Attend UCC update call	1.0	3
01/13/22	Kevin Murray	Attend UCC update call	1.0	3
01/13/22	Kamil Abdullah	Attend UCC update call	1.0	3
01/13/22	Kevin Sheridan	Present to UCC on update call	1.0	3
01/13/22	James Wiltshire	Attend UCC update call	1.0	3
01/13/22	William Maselli	Attend UCC update call	1.0	3
01/13/22	Connor Hattersley	Attend UCC update call	1.0	3
01/17/22	Leon Szeizinger	Attend UCC update call	1.0	3
01/17/22	Jaspinder Kanwal	Attend UCC update call	1.0	3
01/17/22	Kevin Murray	Attend UCC update call	1.0	3
01/17/22	Kamil Abdullah	Attend UCC update call	1.0	3
01/17/22	Kevin Sheridan	Attend UCC update call	1.0	3
01/17/22	James Wiltshire	Attend UCC update call	1.0	3
01/17/22	William Maselli	Attend UCC update call	1.0	3
01/17/22	Connor Hattersley	Attend UCC update call	1.0	3
01/20/22	Leon Szeizinger	Attend UCC update call	1.0	3
01/20/22	Jaspinder Kanwal	Attend UCC update call	1.0	3
01/20/22	Kevin Murray	Attend UCC update call	1.0	3
01/20/22	Kamil Abdullah	Attend UCC update call	1.0	3
01/20/22	Kevin Sheridan	Attend UCC update call	1.0	3
01/24/22	Leon Szeizinger	Attend UCC update call	1.0	3
01/24/22	Leon Szeizinger	Review of UCC presentation	1.0	3
01/24/22	Jaspinder Kanwal	Attend UCC update call	1.0	3
01/24/22	Jaspinder Kanwal	Review of UCC presentation	1.0	3
01/24/22	Kevin Murray	Attend UCC update call	1.0	3
01/24/22	Kevin Murray	Review of UCC presentation	1.0	3
01/24/22	Kamil Abdullah	Attend UCC update call	1.0	3
01/24/22	Kamil Abdullah	Review of UCC presentation	1.5	3
01/24/22	Kevin Sheridan	Attend UCC update call	1.0	3
01/24/22	James Wiltshire	Attend UCC update call	1.0	3
01/24/22	William Maselli	Attend UCC update call	1.0	3
01/24/22	Connor Hattersley	Attend UCC update call	1.0	3
01/27/22	Leon Szeizinger	Attend UCC update call	1.0	3
01/27/22	Leon Szeizinger	Review of UCC presentation	1.0	3
01/27/22	Jaspinder Kanwal	Attend UCC update call	1.0	3
01/27/22	Kevin Murray	Attend UCC update call	1.0	3
01/27/22	Kamil Abdullah	Attend UCC update call	1.0	3
01/27/22	Kevin Sheridan	Review UCC presentation	1.0	3
01/27/22	Kevin Sheridan	Attend UCC update call	1.0	3
01/27/22	James Wiltshire	Attend UCC update call	1.0	3
01/27/22	William Maselli	Attend UCC update call	1.0	3
01/27/22	Connor Hattersley	Attend UCC update call	1.0	3
01/28/22	Jaspinder Kanwal	Review of UCC presentation	0.5	3
01/31/22	Leon Szeizinger	Attend UCC update call	1.0	3
01/31/22	Jaspinder Kanwal	Attend UCC update call	1.0	3
01/31/22	Kevin Murray	Attend UCC update call	1.0	3
01/31/22	Kamil Abdullah	Attend UCC update call	1.0	3
01/31/22	Kevin Sheridan	Attend UCC update call	1.0	3
01/31/22	James Wiltshire	Attend UCC update call	1.0	3
01/31/22	William Maselli	Attend UCC update call	1.0	3
01/31/22	Connor Hattersley	Attend UCC update call	1.0	3

Date	Banker	Hours	Category
January 1, 2022 - January 31, 2022 Hours for Debtor Communication		10.5	
01/03/22	Kamil Abdullah	Attend Rhodes business development opportunity call	4
01/03/22	Kevin Sheridan	Attend Rhodes business development opportunity call	4
01/07/22	Leon Szeizinger	Attend business plan walkthrough call with PJT	4
01/07/22	Leon Szeizinger	Attend Rhodes business development opportunity follow-up call	4
01/07/22	Jaspinder Kanwal	Attend business plan walkthrough call with PJT	4
01/07/22	Jaspinder Kanwal	Attend Rhodes business development opportunity follow-up call	4
01/07/22	Kevin Murray	Attend business plan walkthrough call with PJT	4
01/07/22	Kevin Murray	Attend Rhodes business development opportunity follow-up call	4
01/07/22	Kamil Abdullah	Attend business plan walkthrough call with PJT	4
01/07/22	Kamil Abdullah	Attend Rhodes business development opportunity follow-up call	4
01/07/22	Kevin Sheridan	Attend business plan walkthrough call with PJT	4
01/07/22	Kevin Sheridan	Attend Rhodes business development opportunity follow-up call	4
01/07/22	William Maselli	Attend business plan walkthrough call with PJT	4
01/07/22	Connor Hattersley	Attend business plan walkthrough call with PJT	4
January 1, 2022 - January 31, 2022 Hours for Plan of Reorganization		4.5	
01/12/22	Leon Szeizinger	Telephonic attendance of omnibus court hearing	7
01/12/22	Jaspinder Kanwal	Attend omnibus court hearing	7
01/12/22	Kevin Murray	Attend omnibus court hearing	7
01/12/22	Kamil Abdullah	Attend omnibus court hearing	7
January 1, 2022 - January 31, 2022 Hours for Due Diligence		57.0	
01/03/22	Jaspinder Kanwal	Review various court filings	9
01/03/22	Kevin Murray	Review various court filings	9
01/03/22	Kamil Abdullah	Review of various court filings	9
01/04/22	Jaspinder Kanwal	Review diligence request list	9
01/04/22	Kevin Murray	Review diligence request list	9
01/04/22	Kamil Abdullah	Update diligence request list	9
01/05/22	Kevin Murray	Review PPLP data room uploads	9
01/05/22	Kamil Abdullah	Review PPLP data room uploads	9
01/07/22	Kevin Murray	Review PPLP data room uploads	9
01/07/22	Kamil Abdullah	Review PPLP data room uploads	9
01/07/22	Kamil Abdullah	Review of various appeals	9
01/08/22	Kevin Murray	Review of various appeals	9
01/10/22	Kevin Sheridan	Review OTC public comparables analysis	9
01/10/22	William Maselli	Review PPLP data room uploads	9
01/10/22	Connor Hattersley	Review PPLP data room uploads	9
01/11/22	Kevin Murray	Review OTC public comparables research	9
01/11/22	Kamil Abdullah	Prepare OTC public comparables analysis	9
01/11/22	William Maselli	Review OTC public comparables research	9
01/11/22	Connor Hattersley	Conduct OTC public comparables research	9
01/12/22	Jaspinder Kanwal	Review OTC public comparables analysis	9
01/12/22	Kevin Murray	Review OTC public comparables analysis	9
01/12/22	Kamil Abdullah	Update OTC public comparables analysis	9
01/12/22	Kevin Sheridan	Review OTC public comparables analysis	9
01/12/22	James Wiltshire	Review OTC public comparables analysis	9
01/16/22	Kevin Murray	Review PPLP data room uploads	9
01/16/22	Kamil Abdullah	Review PPLP data room uploads	9
01/16/22	William Maselli	Review of data room uploads	9
01/16/22	Connor Hattersley	Review of data room uploads	9
01/21/22	Kevin Murray	Review Mundipharma research	9
01/21/22	Kamil Abdullah	Review Mundipharma articles / research	9
01/22/22	Leon Szeizinger	Review Mundipharma research	9
01/22/22	Jaspinder Kanwal	Review Mundipharma research	9
01/22/22	Kamil Abdullah	Review of various court filings	9
01/24/22	Leon Szeizinger	Review of various court filings	9
01/24/22	Jaspinder Kanwal	Review of various court filings	9
01/24/22	Kevin Murray	Review of various court filings	9
01/24/22	Kevin Sheridan	Review Mundipharma news articles	9
01/28/22	Leon Szeizinger	Review of various court filings	9
01/28/22	Jaspinder Kanwal	Review of various court filings	9
01/28/22	Kevin Murray	Review of various court filings	9
01/28/22	Kamil Abdullah	Review of various court filings	9
01/30/22	Leon Szeizinger	Review of various court filings	9
01/30/22	Jaspinder Kanwal	Review of various court filings	9
01/31/22	Leon Szeizinger	Review mediator report	9
01/31/22	Jaspinder Kanwal	Review mediator report	9
01/31/22	Kevin Murray	Review mediator report	9
01/31/22	Kamil Abdullah	Review mediator report	9
01/31/22	William Maselli	Review of data room uploads	9
01/31/22	Connor Hattersley	Review of data room uploads	9
January 1, 2022 - January 31, 2022 Hours for Business Plan		92.0	
01/03/22	Jaspinder Kanwal	Review of March 2021 business plan	10
01/03/22	Kevin Murray	Review of March 2021 business plan	10
01/03/22	Kamil Abdullah	Review of March 2021 business plan	10
01/04/22	Leon Szeizinger	Review Jefferies updated cash flow projections	10
01/04/22	Jaspinder Kanwal	Review Jefferies cash flow forecast model	10
01/04/22	Kevin Murray	Review Jefferies cash flow forecast model	10
01/04/22	Kamil Abdullah	Update Jefferies cash flow forecast model	10

Date	Banker	Comments	Hours	Category
01/06/22	Jaspinder Kanwal	Review new business plan	1.0	10
01/06/22	Kevin Murray	Review new business plan	1.5	10
01/06/22	Kevin Murray	Update Jefferies business plan long-term model	1.0	10
01/06/22	Kamil Abdullah	Review new business plan	1.5	10
01/06/22	Kamil Abdullah	Update Jefferies business plan long-term model	1.0	10
01/07/22	Leon Slezinger	Review new business plan	2.5	10
01/07/22	Jaspinder Kanwal	Review new business plan	1.5	10
01/07/22	Jaspinder Kanwal	Review Debtors consolidated long-term plan model	1.0	10
01/07/22	Jaspinder Kanwal	Review Jefferies business plan long-term model	1.0	10
01/07/22	Kevin Murray	Review Debtors consolidated long-term plan model	1.0	10
01/07/22	Kevin Murray	Review Jefferies business plan long-term model	1.0	10
01/07/22	Kamil Abdullah	Review Debtors consolidated long-term plan model	1.0	10
01/07/22	Kamil Abdullah	Update Jefferies business plan long-term model	2.0	10
01/07/22	Kevin Sheridan	Review new business plan	1.5	10
01/08/22	Kevin Murray	Prepare business plan summary deck	3.0	10
01/08/22	Kamil Abdullah	Prepare business plan summary deck	3.0	10
01/09/22	Leon Slezinger	Review new business plan	1.5	10
01/09/22	Jaspinder Kanwal	Review and revise business plan summary deck	1.5	10
01/09/22	Kevin Murray	Prepare business plan summary deck	2.0	10
01/09/22	Kamil Abdullah	Prepare business plan summary deck	3.0	10
01/09/22	Kamil Abdullah	Review of plan B projections	1.0	10
01/10/22	Leon Slezinger	Review of plan B projections	1.5	10
01/10/22	Leon Slezinger	Review business plan summary deck	0.5	10
01/10/22	Leon Slezinger	Attend business plan discussion with Province	0.5	10
01/10/22	Leon Slezinger	Review business plan summary deck	0.5	10
01/10/22	Jaspinder Kanwal	Review of plan B projections	1.5	10
01/10/22	Jaspinder Kanwal	Review business plan summary deck	0.5	10
01/10/22	Jaspinder Kanwal	Attend business plan discussion with Province	0.5	10
01/10/22	Jaspinder Kanwal	Review business plan summary deck	0.5	10
01/10/22	Kevin Murray	Review of plan B projections	1.5	10
01/10/22	Kevin Murray	Revise business plan summary deck	1.0	10
01/10/22	Kevin Murray	Attend business plan discussion with Province	0.5	10
01/10/22	Kevin Murray	Review business plan summary deck	0.5	10
01/10/22	Kamil Abdullah	Update business plan summary deck	2.0	10
01/10/22	Kamil Abdullah	Attend business plan discussion with Province	0.5	10
01/10/22	Kamil Abdullah	Review business plan summary deck	0.5	10
01/10/22	Kevin Sheridan	Attend business plan discussion with Province	0.5	10
01/10/22	Kevin Sheridan	Review business plan summary deck	0.5	10
01/10/22	William Maselli	Review new business plan	1.5	10
01/10/22	William Maselli	Review Debtors consolidated long-term plan model	1.0	10
01/10/22	Connor Hattersley	Review new business plan	1.5	10
01/10/22	Connor Hattersley	Review Debtors consolidated long-term plan model	2.0	10
01/11/22	Kamil Abdullah	Update business plan summary deck	1.0	10
01/12/22	Leon Slezinger	Internal discussion re: new business plan	0.5	10
01/12/22	Leon Slezinger	Review business plan summary deck	2.5	10
01/12/22	Jaspinder Kanwal	Internal discussion re: new business plan	0.5	10
01/12/22	Jaspinder Kanwal	Review business plan summary deck	1.0	10
01/12/22	Kevin Murray	Internal discussion re: new business plan	0.5	10
01/12/22	Kevin Murray	Update business plan summary deck	0.5	10
01/12/22	Kamil Abdullah	Internal discussion re: new business plan	0.5	10
01/12/22	Kamil Abdullah	Update business plan summary deck	0.5	10
01/12/22	Kevin Sheridan	Internal discussion re: new business plan	0.5	10
01/12/22	Kevin Sheridan	Review business plan summary deck	1.0	10
01/12/22	James Wiltshire	Review new business plan	1.5	10
01/12/22	William Maselli	Internal discussion re: new business plan	0.5	10
01/12/22	Connor Hattersley	Internal discussion re: new business plan	0.5	10
01/19/22	Leon Slezinger	Attend business plan discussion with Province	0.5	10
01/19/22	Leon Slezinger	Review Oxycontin scenario analysis	1.0	10
01/19/22	Jaspinder Kanwal	Review Oxycontin projections	1.0	10
01/19/22	Jaspinder Kanwal	Attend business plan discussion with Province	0.5	10
01/19/22	Jaspinder Kanwal	Review Oxycontin forecast	1.0	10
01/19/22	Kevin Murray	Model Oxycontin projections	1.0	10
01/19/22	Kevin Murray	Attend business plan discussion with Province	0.5	10
01/19/22	Kevin Murray	Review Oxycontin forecast	1.0	10
01/19/22	Kamil Abdullah	Model Oxycontin projections	3.0	10
01/19/22	Kamil Abdullah	Attend business plan discussion with Province	0.5	10
01/19/22	Kamil Abdullah	Review Oxycontin forecast	1.0	10
01/19/22	Kevin Sheridan	Discussion with Province re: business plan	0.5	10
01/19/22	Kevin Sheridan	Review Oxycontin scenario analysis	1.0	10
01/19/22	Kevin Sheridan	Review updated Oxycontin scenario analysis	1.0	10
01/19/22	Connor Hattersley	Review Oxycontin forecast	1.5	10
01/20/22	Leon Slezinger	Discussion with Province re: OxyContin business	0.5	10
01/20/22	Jaspinder Kanwal	Discussion with Province re: OxyContin business	0.5	10
01/20/22	Kevin Murray	Discussion with Province re: OxyContin business	0.5	10
01/20/22	Kamil Abdullah	Discussion with Province re: OxyContin business	0.5	10
01/20/22	Kevin Sheridan	Discussion with Province re: OxyContin business	0.5	10
01/20/22	Connor Hattersley	Review Oxycontin scenario analysis	1.0	10
01/24/22	William Maselli	Review Oxycontin forecast	1.0	10

January 1, 2022 - January 31, 2022 Total Hours

240.5

Exhibit B

Expenses

Professional	Amount (\$)	Expense Date	Expense Category	Description
Baker Botts	\$688.00	01/28/22	Legal	Legal invoice from counsel

BAKER BOTTS L.L.P.

Austin
Brussels
Dallas
Dubai
Houston
London
Moscow
New York
Palo Alto
Riyadh
San Francisco
Washington

TAX ID 74-1195457

Jefferies LLC
520 Madison Avenue
Attn: Leon Szelesinger
New York, NY 10022

Invoice Number: 40008342
Invoice Date: January 28, 2022
Attorney: R L Spigel

Total fees for services and expenses for the matter shown below through January 28, 2022

082383.0108

Purdue Retention

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/14/22	K Chiu	0.1	Email with K. Abdullah (Jefferies) regarding timing of filing for November monthly fee application (0.1).
01/20/22	K Chiu	0.1	Email with R. Spigel regarding November monthly fee application (0.1).
01/20/22	K Chiu	0.1	Email with R. Spigel regarding November monthly fee application.
01/20/22	K Chiu	0.5	Prepare November monthly fee application (0.4); email with K. Abdullah (Jefferies) regarding same (0.1).

Matter Hours	<hr/> 0.8
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Matter Fees	\$688.00
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BAKER BOTTS LLP

Jefferies LLC
Purdue Retention

Invoice No: 40008342
Invoice Date: January 28, 2022
Matter: 082383.0108

2022 Lawyer Summary

<u>Timekeeper</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
K Chiu	0.8	860.00	688.00
	0.8		\$688.00

BAKER BOTTS L.L.P.

TAX ID 74-1195457

Austin Moscow
Brussels New York
Dallas Palo Alto
Dubai Riyadh
Houston San Francisco
London Washington

Jefferies LLC
520 Madison Avenue
Attn: Leon Szlezinger
New York, NY, 10022

Due Upon Receipt

Invoice Number: 40008342
Invoice Date: January 28, 2022
Matter Number: 082383.0108

REMITTANCE STATEMENT

Matter Number: 082383.0108
Client: Jefferies LLC
Matter: Purdue Retention
Invoice Number: 40008342
Billing Attorney: R L Spigel
Office: New York

Total Fees	\$688.00
Total Expenses	\$0.00
Total Invoice Amount	\$688.00

TO ENSURE PROPER APPLICATION OF YOUR PAYMENT PLEASE RETURN THIS REMITTANCE ADVICE
OR EMAIL TO ARHOUSTON@BAKERBOTTS.COM

Please Remit to:

Wiring Instructions

Baker Botts L.L.P.
Bank: JP Morgan Chase Bank
Address: 712 Main Street, Houston, TX 77002
ABA Number: 021 000 021
Swift Code: CHASUS33
Primary Account: 001 0000 2006
(Reference Invoice Number)

ACH Information:

Baker Botts L.L.P.
Bank: JP Morgan Chase Bank
Address: 712 Main Street, Houston, TX 77002
Routing Number: 111 000 614
Primary Account: 001 0000 2006
(Reference Invoice Number)

To Pay by Check, send to:

Baker Botts L.L.P.
P.O. Box 301251
Dallas, TX 75303-1251
(Reference Invoice Number)